# **Income Tax Assistance for Low Income and Elderly**

Tax Assistance Sites for Spanish Speakers: (sites open in early February)
See also, the VITA sites on page 3 for additional Spanish and other language sites.

Web-Based Tax Preparation: https://www.myfreetaxes.com/

Service Contacts:

(866) 698-9435 Toll Free Helpline

info@myfreetaxes.com

#### **VITA Sites:**

For those who are low to moderate income. For General Information Call 800-906-9887, or 211 (866-211-3380). The VITA program is a cooperative effort by the Internal Revenue Service (IRS) and many individual states, including Wisconsin. Volunteers trained by the IRS and the Wisconsin Department of Revenue (DOR) prepare basic income tax returns for free. Most VITA sites offer free electronic filing.

You can also go on the IRS website at: <a href="https://www.irs.gov/individuals/free-tax-return-preparation-for-qualifying-taxpayers">https://www.irs.gov/individuals/free-tax-return-preparation-for-qualifying-taxpayers</a> to find a location or call 888-227-7669

Find other Vita Information: https://www.revenue.wi.gov/Pages/VITA/home.aspx

You can sign up for some VITA sites through **United Way**: <a href="https://www.unitedwayracine.org/vita">https://www.unitedwayracine.org/vita</a> or call 211 (866-211-3380) United Way also provides access to free tax software through My Free Taxes link above.

#### **General Tax Assistance**

The Tax Counseling for the Elderly Program provides free tax help to people aged 60 and older. Trained volunteers from non-profit organizations provide free tax counseling and basic income tax return preparation for senior citizens. Volunteers who provide tax counseling are often retired individuals associated with non-profit organizations that receive grants from the IRS.

As part of the IRS-sponsored TCE Program, **AARP** offers the Tax-Aide counseling program at more than 7,000 sites nationwide during the filing season. Trained and certified AARP Tax-Aide volunteer counselors help people of low-to-middle income with special attention to those ages 60 and older. See: <a href="https://www.aarp.org/money/taxes/aarp-taxaide/">https://www.aarp.org/money/taxes/aarp-taxaide/</a> For more information on TCE, or to locate the nearest AARP Tax-Aide site, call 888-687-2277

Continued

# Tax Counseling for the Elderly (TCE) Program sites below (English only unless noted): (See VITA Sites next page)

Racine - Dr John Bryant Community Center 601 Caron Butler Dr, Racine 262-417-7240 Monday 9:00 am to 3:00 pm Thursday 9:00 am to 3:00 pm Appointment required Feb 3 – April 7

Franksville –Memorial Park Hall 9614 Northwestern Ave, Franksville 262-417-7240 Tuesday 9:00 am to 3:00 pm Thursday 9:00 am to 3:00 pm Appointment Required Feb 4 – April 8

Union Grove – Graham Public Library 1215 Main St, Union Grove 262-878-2910 Saturday 9:00 am to 12:00 pm Appointment required Feb 1 through April 5

Burlington – Love Inc 408 S Pine, Burlington 262-763-6226 Wednesday 9:00 am to 12:00 pm Appointment Required Feb 5 – April 2 English/Spanish

**Kenosha** –St Marys Lutheran Church 2001 80<sup>th</sup> St, Kenosha 53143 262-671-8461 Tuesday 9:00 am to 3:00 pm Appointment Required Feb 4- Apr 8

**Kenosha** – Kenosha Senior Center 2717 67<sup>th</sup> St, Kenosha 262-671-8461 Thursday 9:00 am to 3:00 pm Appointment Required Feb 3 – Apr 10

#### Kenosha -

Bristol Westosha Community Center 19200 93<sup>rd</sup> St, Bristol, WI 53104 262-891-3436 Tuesday 9:30 am to 1:30 pm Appointment Required Feb 6- Apr 10

#### Cudahy -

Cudahy Family Library 3500 Library Dr, Cudahy WI 53110 414-216-3030 Thursday 10:00 am to 4:00 pm Appointment Required Feb 1 – Apr 15

Franklin – Franklin Public Library 9151 W Loomis Rd, Franklin 414-216-3030 Wednesday 9:30 am to 3:30 pm Thursday 9:30 am to 3:30 pm Appointment required Feb 7 to Apr 10

#### Greenfield-

Greenfield Public Library 5310 W Layton Ave, Greenfield 53220 414-216-3030 Monday 12:00 pm – 5:00 pm Appointment Required Feb 5 – Apr 8

Muskego – Muskego Public Library S73 W1663 Janesville Rd, Muskego 262-971-2100 Tuesday 9:15 am to 4:0 pm By Appointment Only Feb 6 to Apr 9

New Berlin– New Berlin Library
15105 Library Ln, New Berlin, WI 53151
262-754-1830
Wednesday 9:00 am to 4:00 pm
Appointment Required
Also: Appointments are available on-line, and are also available by phone call on Mondays and Thursdays from 9 a.m. to noon only.
Feb 5 – Apr 9

# **VITA Sites**

For General Information Call 800-906-9887, or 211 (866-211-3380)

## **Racine County:**

## **Burlington Public Library**

166 E Jefferson St Burlington, WI 53105 262-383-2504 28 Jan – Apr 8 English/Spanish

#### Case High School

7345 Washington Ave
Racine, WI,53406
262-383-2504
1 Feb – April 12
Appointment required.
English/Spanish
https://www.unitedwayracine.org/vita

#### **Racine Workforce Solutions**

1717 Taylor Ave Racine, WI 53403 262-383-2504 27 Jan – Apr 7 Appointment required. English

https://www.unitedwayracine.org/vita

#### **Racine Public Library**

75 7th St Racine, WI,53403 262-383-2504 28 Jan - Apr 10 English/Spanish Appointment required.

https://www.unitedwayracine.org/vita

#### **Pathways Campus**

2333 Northwestern Ave Racine WI 53403 262-383-2504 29 Jan – Apr 9 Appointment required English

https://www.unitedwayracine.org/vita

### **Kenosha County:**

#### Kenosha Job Center

8600 Sheridan Rd Kenosha, WI 53140 1 Feb - Apr 12 262-658-4104 Appointment required. English only

https://www.kenoshaunitedway.org/VITA/

#### **UWKC - Kenosha Center**

19600 75th Street Bristol, WI 53104 262-658-4104 6 Feb – Apr 10 Appointment required.

#### **Kenosha Public Library**

1500 27<sup>th</sup> Ave
Kenosha, WI 53140
262-658-4104
3 Feb - Apr 14
Appointment Required
English
https://www.kenoshaunitedway.org/VITA/

#### **Kenosha County VITA Coalition GYR**

5500 6th Avenue, Ste 210
Kenosha, WI 53140
262-658-4104
1 Feb – October 1
Appointment is not required. They are open:
Mon Through Sunday 8 am to 8 pm
English
https://www.kenoshaunitedway.org/VITA/

## Milwaukee County -

#### Prime Financial CU – Walkers Point

225 W Greenfield Ave Milwaukee WI 53204 414-486-4500 1 Feb – 10 Apr English/Spanish

#### **MATC South Campus**

6665 S. Howell Ave
Oak Creek, WI 53154
Tue 12:00 to 2:00PM + 4:00 to 6:30PM
4 Feb – 1Apr
No Appointment required
English only

## La Casa de Esperanza

1915 N Martin Luther King Jr Dr Milwaukee, WI 53212 Waukesha, WI 53186 262- 832-1534 27 Jan – 15 Apr Appointment required. English/Spanish

Note: Check with the VITA and TCE for other sites in Northern IL if desired.